



Monday, May 27th – Memorial Day

Wednesday, June 19th - Juneteenth
National Independence Day

Thursday, July 4th – Independence Day

As a reminder, online banking and the
mobile app are available 24/7.

SPRING CLEANING YOUR FINANCES

As the flowers bloom and the days grow longer, spring is the perfect time to review our finances. Taking the opportunity to reassess and organize our finances can set us up for a more prosperous and stress-free future. Here are some financial tips and strategies for spring cleaning your finances and rejuvenating your financial well-being:



Review Your Budget – Dust off your budget and take a close look at your income, expenses, and savings goals.

Check Your Credit Report – Request a free copy of your credit report from each of the three major credit bureaus and review them carefully for any errors or discrepancies.

Revisit Your Financial Goals – Are you on track to achieve your short-term and long-term goals? If not, consider adjusting your budget and strategy.

Trim Unnecessary Expenses – Review your recurring bills and subscriptions to identify any services or memberships that you no longer need or use.

Spring cleaning your finances is an important task that can have a significant impact on your overall financial health. Following these tips can help set yourself up for success and achieve greater financial stability and freedom. So grab a cup of coffee and get ready to refresh your finances for a brighter future. Happy spring cleaning!

Automate Your Finances – Streamline your financial tasks by setting up automatic payments and transfers. Automating your savings contributions, bill payments, and debt repayments can help you stay on track.

Plan for the Future – Use this opportunity to plan for the future and secure your financial well-being. Consider increasing your contributions to retirement accounts, exploring investment opportunities, or setting up an estate plan.



MARK YOUR CALENDAR FOR SHRED DAY AND ELECTRONICS RECYCLING EVENT

APR

20

Saturday, April 20, 2024 | 9 am - 12 pm

The Baldwin Center - Parking Lot
1000 West Broad Street, Stratford, CT

Small Containers: \$5

Medium Containers: \$15

Large Containers and Bins: \$40

Electronics Recycling: A donation
is requested

This event is presented by the Stratford Rotary Club with the support of Sikorsky Credit Union. Funds raised will help provide Stratford students with educational programs and services.

Please remain in your vehicle and a volunteer will assist you.

TOP QUESTION OF THE SEASON

Q. I need money for home improvements. Can Sikorsky Credit Union help?

A. Absolutely! With our competitive rates and flexible terms, accessing the equity in your home has never been easier. Did you know you can access up to 100% of your home's equity with our home equity loans?

Learn more at www.sikorskycu.org or contact us at (203) 377-2252.

ANSWER AND WIN!



The largest note ever printed by the US Treasury was the \$100,000 bill. Which president is on this bill?

Enter here:

by June 1, 2024 at 11:59 p.m. and you could win a \$20 Amazon gift card. The winner will be contacted by June 30, 2024 and will be announced in our next newsletter. You must be a member to win.

We have a winner from our Winter Newsletter Answer and Win... Congratulations to *Daria Maggi*.

*All entries must be received via email by June 1, 2024 or postmarked by June 1, 2024. Drawing will be held on June 8, 2024 at 3:00 p.m., winners are not required to be present for the drawing. You must be 18 years of age or older to enter. Odds of winning depend on the number of entries received; no purchase is necessary to enter to win. One entry per person. Sikorsky Credit Union employees and their family members are not eligible to enter. Entering this raffle gives Sikorsky Credit Union permission to add you to our email marketing campaigns; at any time, you may unsubscribe by clicking the unsubscribe button at the bottom of any of our emails. If you are a winner, your name will be shared in Sikorsky Credit Union publications. The credit union is federally insured by the National Credit Union Administration.



BANK YOUR WAY

Proud to offer great rates and low fees to help our members save more.

Access your accounts online, anytime through Online & Mobile Banking. Go paperless by signing up for e-Statements today!



ARE YOU A HIGH SCHOOL SENIOR TAKING YOUR EDUCATION TO THE NEXT LEVEL?

Sikorsky Credit Union is accepting applications for the Thomas J. Williams Scholarship Program. Five graduating seniors will be granted a \$1,000 scholarship to help cover the rising cost of college tuition. To be considered, students must be a member of Sikorsky Credit Union, graduating high school in spring, and plan to attend college or post-secondary education full-time in fall 2024.

Students can apply by filing out an application and answering an essay at: <https://www.sikorskycu.org/resources/scholarship>

The scholarship deadline is April 30, 2024.

SIKORSKY CREDIT UNION EMPLOYEES GIVE BACK



Sikorsky Credit Union employees collected 110 coats throughout the winter months and donated them to the Bridgeport Rescue Mission in Bridgeport, CT. Bridgeport Rescue Mission provides food, safe housing, clothing, education, job training, and counseling to individuals and families in the Bridgeport area.

Did You Know We Offer Investment Services?

- 401K Options
- Stocks & Bonds
- Financial Reviews
- Educational Savings
- Traditional & Roth IRAs
- Annuities & Mutual Funds
- Retirement Income Planning
- Investment Advisory Services
- Investment & Legacy Planning
- Long Term Care, Life Insurance & More!



John R. Morris

Financial Consultant,
LPL Financial

1000 Oronoque Lane
Stratford, CT 06614
Phone: (203) 383-7404

Email: john.morris@lpl.com

John R. Morris supports our Milford, Shelton, and Stratford branches.

Call us today for more information or to schedule a consultation.

Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker/dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. Sikorsky Credit Union and Sikorsky Financial Services Group are not registered as a broker/dealer or investment advisor. Registered representatives of LPL offer products and services using Sikorsky Financial Services Group. These products and services are being offered through LPL or its affiliates, which are separate entities from and not affiliates of Sikorsky Credit Union or Sikorsky Financial Services Group. Securities and insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government Agency | Not Credit Union Guaranteed | Not Credit Union Deposits or Obligations | May Lose Value

Your Credit Union ("Financial Institution") provides referrals to financial professionals of LPL Financial LLC ("LPL") pursuant to an agreement that allows LPL to pay the Financial Institution for these referrals. This creates an incentive for the Financial Institution to make these referrals, resulting in a conflict of interest. The Financial Institution is not a current client of LPL for advisory services. Please visit <https://www.lpl.com/disclosures/is-lpl-relationship-disclosure.html> for more detailed information.

Follow Us

On Social Media

Get the latest credit union news, updates, product promotions, financial tips and more!



- Stratford 1000 Oronoque Lane
2505 Main Street (Stationhouse Square)
- Milford 15 Turnpike Square (Post Road)
- Seymour 253 West Street / Route 67
- Shelton 711 Bridgeport Avenue
- Trumbull 945 White Plains Road
- Brookfield 3 Federal Road
- Bridgeport 45 Lyon Terrace, Room 225
- Derby 130 Division St, 1st Floor



everyone banks better here

www.SikorskyCU.org
(203) 377-2252